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Christopher J. Clark Direct Dial: 212.906.1350 chris.clark@lw.com

LATHAM & WATKINS LLP

February 5, 2020

VIA ECF

The Honorable Katherine Polk Failla **United States District Court** Southern District of New York 40 Foley Square New York, NY 10007

53rd at Third 885 Third Avenue

New York, New York 10022-4834

Tel: +1.212.906.1200 Fax: +1.212.751.4864

www lw com

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Re: Petróleos de Venezuela, S.A. v. MUFG Union Bank, N.A., No. 19-cv-10023 (S.D.N.Y.)

Dear Judge Failla:

We represent defendants in the above-captioned matter. We respectfully request that the Court permit representatives of holders of the 2020 Notes, the trustee, and the collateral agent to listen by telephone to the conference scheduled for tomorrow, February 6, 2020, at 4:00 p.m. These individuals would not be appearing as counsel or speaking at the conference; they would only listen to the proceedings.

I and other counsel of record for defendants will attend the conference in person. Counsel for plaintiffs consent to this request.

We thank the Court for its consideration of this request, and are available at the Court's convenience to answer any questions.

Very truly yours,

/s/ Christopher J. Clark

Christopher J. Clark of LATHAM & WATKINS LLP

cc: All counsel of record (via ECF)